



# AUKUS Update

March 3, 2026



# AUKUS - Opportunities for US SIB



- US supply base may have multiple opportunities for increased volume as a result of the AUKUS agreement
  - VCS build rate increase from 2.0 → 2.3 per year by early 2030's to enable the sale of 3-5 VCS to Australia
  - Potential to supply raw material and sustainment parts for AUS flagged VCS in early parts of the program
  - SSN AUKUS design is intended to include US parts and technologies which may result in demand to US supply base from UK and AUS shipbuilders
    - (12) UK and (5) AUS, totaling (17) ship demand over two decades
  - Australian suppliers are becoming qualified to produce VCS parts via EB/NNS efforts in Australia; opportunities for sub tier partnerships are available for US suppliers to increase capacity