



AUKUS Update

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AUKUS - Optimal Pathway Pillar I:



Pillar I Phases:

• Submarine Rotational Forces (SRF) - West

- Four Virginia Class Submarines (VCS) and One Astute will operate out of Western Australia (2027)
 - Integrate Royal Australian Navy (RAN) Personnel into Crew
 - US as LMA will integrate Australian Personnel to learn VCS Maintenance

• VIRGINIA Class Submarine (VCS) Sales

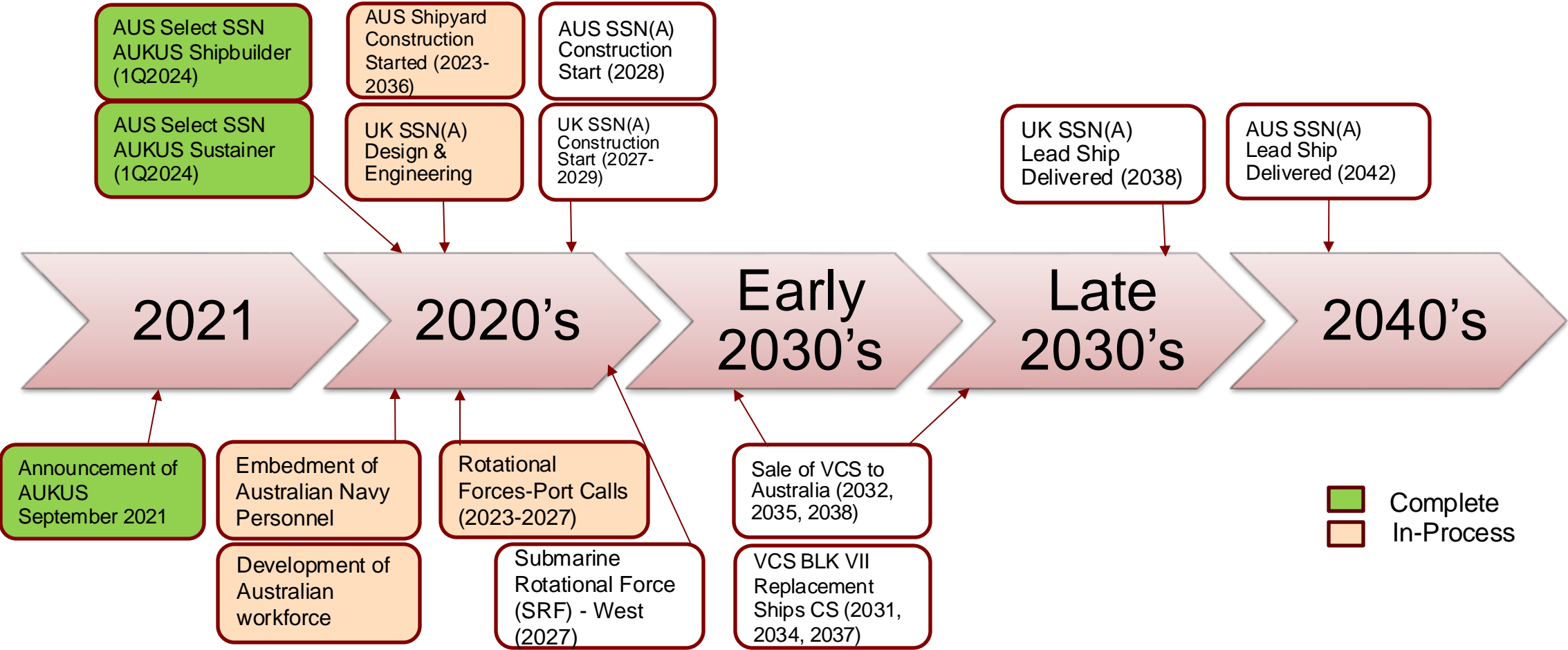
- US will sell Australia between three (3) and five (5) VCS's
 - First two will be ships that have just completed D level maintenance availabilities
 - Ships 3 – 5 will be new construction (potentially Block VII)
- First VCS to be sold to Australia in 2032 once Sovereign Ready

• SSN-AUKUS Design and Construction

- UK SSNR (ASTUTE replacement) is the base platform currently in design
 - Incorporates significant US technology (DC electric, vertical launch system, combat weapons system)
 - UK (BAE) will lead design
 - UK and Australia to build (UK 12 ships, AUS 5 ships)



AUKUS - Trilateral Timeline





- US supply base may have multiple opportunities for increased volume as a result of the AUKUS agreement
 - VCS build rate increase from 2.0 → 2.3 per year by early 2030's to enable the sale of 3-5 VCS to Australia
 - Potential to supply raw material and sustainment parts for AUS flagged VCS in early parts of the program
 - SSN AUKUS design is intended to include US parts and technologies which may result in demand to US supply base from UK and AUS shipbuilders